Case: 19-12521 Doc: 706 Filed: 10/16/19 Page: 1 of 7

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF OKLAHOMA

In re

: Chapter 11

WHITE STAR PETROLEUM HOLDINGS, LLC, Case No. 19-12521-JDL

et al..¹

Jointly Administered

Debtors.

NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR HEARING ON OCTOBER 17, 2019 AT 9:30 A.M. (CT)

I. <u>Adjourned Matters</u>

1. Motion to Modify Stay to Permit Prosecution of Certain Pending Lawsuits Relating to Earthquake Damage with Brief in Support and Notice of Opportunity for Hearing [Doc. 578]

Response/Objection Deadline: November 7, 2019 at 4:00 p.m. (CT)

Responses/Objections Received: None

Related Documents:

 Motion to Modify Stay to Permit Prosecution of Certain Pending Lawsuits Relating to Earthquake Damage with Brief in Support and Notice of Opportunity for Hearing [Doc. 570]

Status: By agreement of the parties, this matter is adjourned to the

November 14, 2019 omnibus hearing.

The Debtors in these chapter 11 cases, and the last four digits of their U.S. taxpayer identification numbers are: White Star Petroleum Holdings, LLC (0575) ("WSTR Holdings"), White Star Petroleum, LLC (0977) ("WSTR"), White Star Petroleum II, LLC (4347) ("WSTR II"), White Star Petroleum Operating, LLC (5387) ("WSTR Operating") and WSP Finance Corporation (9152) ("WSP Finance" and together with WSTR Holdings, WSTR, WSTR II and WSTR Operating, the "Debtors"). The Debtors' corporate headquarters is located at 301 N.W. 63rd Street, Suite 600, Oklahoma City, OK 73116.

² Amended items appear in bold.

Case: 19-12521 Doc: 706 Filed: 10/16/19 Page: 2 of 7

II. Resolved Matters

1. Amended Motion for Relief from Automatic Stay to Proceed Against Debtor in Federal Court Case for Recovery of Applicable Policies of Insurance Only and For Order Directing Abandonment of Property and for Waiver of the Fourteen Day Stay Pursuant to Fed.R.Bank.P. 4001(A)(3) and Notice of Opportunity for Hearing [Doc. 507]

Response/Objection Deadline: October 10, 2019 at 4:00 p.m. (CT)

Responses/Objections Received: None

Related Documents:

- i. Motion for Relief from Automatic Stay [Doc. 506]
- ii. Agreed Order on Amended Motion for Relief from Automatic Stay to Proceed Against Debtor in Federal Court Case for Recovery of Applicable Policies of Insurance Only and For Order Directing Abandonment of Property and For Waiver of the Fourteen Day Stay Pursuant to Fed. R. Bankr. P. 4001(A)(3) and Notice of Opportunity for Hearing [Doc. 507] [Doc. 680]

Status: On October 11, 2019, the Court entered the order as agreed by the parties. Consequently, no hearing with respect to this matter is

required.

2. Motion of the Debtors for an Order Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof with Brief in Support and Notice of Opportunity for Hearing [Doc. 517]

Response/Objection Deadline: October 10, 2019 at 4:00 p.m. (CT)

Responses/Objections Received: None

Related Documents:

- i. Debtors' Application for Bridge Order Preserving Exclusive Filing Period [Doc. 518]
- ii. Order Preserving Exclusive Filing Period [Doc. 520]
- iii. Order Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [Doc. 678]

Case: 19-12521 Doc: 706 Filed: 10/16/19 Page: 3 of 7

Status: On October 11, 2019, the Court entered the order granting the

Debtors' motion. Consequently, no hearing with respect to this

matter is required.

3. Amended Motion for Relief from Automatic Stay to Recover Applicable Policies of Insurance in State Court and Brief in Support and Notice of Opportunity for Hearing [Doc. 613]

Response/Objection Deadline: October 10, 2019 at 4:00 p.m. (CT)

Responses/Objections Received: None

Related Documents:

- i. Motion for Relief from Automatic Stay to Recover Applicable Policies of Insurance in State Court and Brief in Support [Doc. 513]
- ii. Agreed Order on Amended Motion for Relief From Automatic Stay to Recover Applicable Policies of Insurance in State Court and Brief In Support and Notice of Opportunity for Hearing [Doc. 703]

<u>Status</u>: On October 16, 2019, the Court entered the order as agreed by the parties. Consequently, no hearing with respect to this matter is required.

4. Motion of the Debtors for Leave to File Omnibus Objections to Claims with Brief in Support and Notice of Opportunity for Hearing [Doc. 629]

Response/Objection Deadline: October 10, 2019 at 4:00 p.m. (CT)

Responses/Objections Received: None

Related Documents:

i. Order Granting Motion of Debtors for Leave to File Omnibus Objections to Claims [Doc. 679]

Status: On October 11, 2019, the Court entered the order granting the Debtors' motion. Consequently, no hearing with respect to this matter is required.

5. Motion of the Debtors for an Order Extending Time to Assume or Reject Unexpired Leases of Non-Residential Real Estate Property with Brief in Support and Notice of Opportunity for Hearing [Doc. 630]

Response/Objection Deadline: October 10, 2019 at 4:00 p.m. (CT)

Case: 19-12521 Doc: 706 Filed: 10/16/19 Page: 4 of 7

Responses/Objections Received: None

Related Documents:

i. Debtors' Application for Bridge Order Preserving the Time to Assume or Reject Unexpired Leases of Non-Residential Real Property [Doc. 631]

- ii. Order Preserving Time to Assume or Reject Unexpired Leases of Non-Residential Real Property [Doc. 633]
- iii. Order Extending Time to Assume of Reject Unexpired Leases of Non-Residential Real Property [Doc. 681]

Status: On October 11, 2019, the Court entered the order granting the Debtors' motion. Consequently, no hearing with respect to this matter is required.

6. Motion to Modify Stay to Permit Payment of Pre-Petition Settlement from Insurance Proceeds with Brief in Support and Notice of Opportunity for Hearing [Doc. 475]

Response/Objection Deadline: October 10, 2019 at 4:00 p.m. (CT)

Responses/Objections Received: None

Related Documents:

- i. Motion to Modify Stay to Permit Payment of Pre-Petition Settlement from Insurance Proceeds with Brief in Support and Notice of Opportunity for Hearing [Doc. 479]
- ii. Agreed Order on Motion to Modify Stay to Permit Payment of Pre-Petition Settlement from Insurance Proceeds with Brief in Support and Notice of Opportunity for Hearing [Doc. 475] [Doc. 677]

Status: On October 11, 2019, the Court entered the order as agreed by the parties. Consequently, no hearing with respect to this matter is required.

III. Matters Going Forward

 Motion of the Official Committee of Unsecured Creditors for an Order Compelling Debtors and Debtors' Former Chief Financial Officer, Ricky Pollot, to Appear for Bankruptcy Rule 2004 Examination and Produce Documents in Connection Therewith With Brief in Support and Notice of Opportunity for Hearing [Doc. 246] Case: 19-12521 Doc: 706 Filed: 10/16/19 Page: 5 of 7

Response/Objection Deadline: August 8, 2019 at 4:00 p.m. (CT) and

adjourned for the Debtors by agreement of the parties to October 16, 2019 at 5:00 p.m.

(CT)

Responses/Objections Received: None

Related Documents:

i. Order Granting Motion of the Official Committee of Unsecured Creditors for an Order Compelling Debtors and Debtors' Former Chief Financial Officer, Ricky Pollot, to Appear for Bankruptcy Rule 2004 Examination and Produce Documents in Connection Therewith with Brief in Support and Notice of Opportunity for Hearing [Doc. 704]

Status: On October 16, 2019, the Court entered the order as agreed by the parties. Consequently, no hearing with respect to this

matter is required.

2. Class Claimants' Amended Motion for Leave to File Class Proofs of Claim and Notice of Opportunity for Hearing [Doc. 446]

Response/Objection Deadline: October 10, 2019 at 4:00 p.m. (CT)

Responses/Objections Received:

- ii. Debtors' Objection to Class Claimants' Motion for Leave to File Class Proofs of Claim [Doc. 674]
- iii. Joinder of MUFG Union Bank, N.A. to Debtors' Objection to Class Claimants' Motion for Leave to File a Class Proofs of Claim [Doc. 675]
- iv. Objection of Official Committee of Unsecured Creditors to Class Claimants' Amended Motion for Leave to File Class Proofs of Claim [Doc. 676]

Related Documents:

- i. Class Claimants' Motion for Leave to File Class Proofs of Claim and Notice of Opportunity for Hearing [Doc. 414]
- ii. Debtors' Notice of Continuance of Deadline to Object to Class Claimants' Amended Motion for Leave to File Class Proofs of Claim and Notice of Opportunity for Hearing [Doc. 446] and of Adjournment of Initial Hearing of Motion to October 17, 2019 Omnibus Hearing Docket [Doc. 527]

Case: 19-12521 Doc: 706 Filed: 10/16/19 Page: 6 of 7

This matter will be going forward on a contested basis. Status:

Amended Motion for Relief from Automatic Stay as to White Star Petroleum, 3. LLC, to Allow Civil Litigation to Proceed, with Brief, and Notice of Opportunity for Hearing [Doc. 462]

Response/Objection Deadline: September 19, 2019 at 4:00 p.m. (CT)

Responses/Objections Received:

- i. Objection of the Debtors to the Amended Motion of Superior Pipeline Company, L.L.C. for Relief from Automatic Stay as to White Star Petroleum, LLC, to Allow Civil Litigation to Proceed [Doc. 596]
- ii. Joinder of the Official Committee of Unsecured Creditors in Debtors' Objection to Amended Motion of Superior Pipeline Company, L.L.C. for Relief from Stay to Allow Civil Litigation to Proceed [Doc. 602]

Related Documents:

i. Motion for Relief from Automatic Stay as to White Star Petroleum, LLC, to Allow Civil Litigation to Proceed, with Brief, and Notice of Opportunity for Hearing [Doc. 460]

Status: This matter will be going forward on a contested basis.

Dated: October 16, 2019 Oklahoma City, Oklahoma /s/ John D. Dale

John D. Dale, OBA No. 19787

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Case: 19-12521 Doc: 706 Filed: 10/16/19 Page: 7 of 7

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